

A. Statement of utilization of issue proceeds:


Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If Yes, then specify the purpose of the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Uno Minda Limited (Formerly known as Minda Industries Limited)	INE405E08036	Private Placement	7.85% Unsecured Rated Redeemable Non-Convertible Bond in nature of Debenture Series I	August 6, 2024	50 Crores	50 Crores	No	NA	NA
Uno Minda Limited (Formerly known as Minda Industries Limited)	INE405E08028	Private Placement	7.88% Unsecured Rated Redeemable Non-Convertible Bond in nature of Debenture Series II	August 6, 2024	100 Crores	100 Crores	No	NA	NA

B. Riastava
Uno Minda Limited

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks	Remarks				
Name of listed entity	Uno Minda Limited					
Mode of fund raising	Private placement					
Type of instrument	7.85% Unsecured Rated Listed Redeemable Non- Convertible Non-Cumulative Taxable Bond in nature of Debenture Series I	7.88% Unsecured Rated Listed Redeemable, Non-Cumulative Non-Convertible, Taxable Bond in nature of Debenture Series II				
Date of raising funds	6 th August 2024	6 th August 2024				
Amount raised	Rs. 50.00 Crores	Rs. 100.00 crores				
Report filed for quarter ended	September 30, 2024	September 30, 2024				
Is there a deviation/ variation in use of funds raised?	No	No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No	No				
If yes, details of the approval so required?	NA	NA				
Date of approval	NA	NA				
Explanation for the deviation/ variation	NA	NA				
Comments of the audit committee after review	NA	NA				
Comments of the auditors, if any	NA	NA				
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds Utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in%)	Remarks, if any
General Corporate Purposes, Capex, land acquisition, repayment of	NIL	Rs. 100 Crores	NIL	Rs. 100 Crores	NA	The Proceeds has been fully utilized against the objects, as mentioned in the offer document.

Rivastha
Uno Minda Limited

debts, long term working capital requirements						
General Corporate Purposes, Capex, land acquisition, repayment of debts, long term working capital requirements	NIL	Rs. 50 Crores	NIL	Rs. 50 Crores	NA	The Proceeds has been fully utilized against the objects, as mentioned in the offer document.
Deviation could mean: <ol style="list-style-type: none"> Deviation in the objects or purposes for which the funds have been raised. Deviation in the amount of funds actually utilized as against what was originally disclosed. 						
Signature:  Name of signatory: Tarun Kumar Srivastava Designation: Company Secretary & Compliance Officer Date: 12.11.2024 